Introducing your new coordinator portal!

A new tool to help make your next blood drive a success!
Getting **Started**

- Visit **SouthTexasBlood.org/Give**
- Click **Coordinator Portal** tab
- Your recruiter will provide you a Username and Password. Utilize these to log in.
New **Features & Benefits**

**My Snapshot**

- Units Collected YTD:
  - Whole Blood: 8
- Units Collected Last Year:
  - None
- Emails Sent: 55
- Campaigns Sent: 2
- Donor Pool:
  - Donors in Pool: 68
  - Lapsed: 202
  - Scheduled: 0

**Drive Snapshot**

- Future Drives:
  - 11/15/2019
- Recent Drives:
  - 08/09/2019
Your account

- Change your email, username or password, updated communication preferences and upload a profile image.
Your drives

- Schedule donors for your upcoming drive
- Access previous drive results
Your **drives**

• Drive details at a glance
Your **drives**

- Schedule donors
- Link to share for scheduling
- Printable schedule and drive flyer
Your **drives**

- Online form to make donor appointments.
- Send donors emails directly
Your materials

- Multiple email templates available
- Email results
- Donor List
Your materials

- Select from multiple email templates
- Filter donor list
- Design or customize subject line and email message
Your materials

- Preview messages prior to sending
- Schedule send date
Your **materials**

- Monitor email delivery – who has opened your message?
Your materials

- Search previous donors
- Upload new donor lists via CSV file
Your **resources**

- Quick access to tips to make your drive successful
- Donor forms and resources close at hand.

**Blood Drive Resources**

Helpful resources for planning your blood drive:

- Keys to Success for a Blood Drive
- Best Practices for a Blood Drive
- Consent and Release Form
- Parent and Guardian form for High Schoolers (English)
- Parent and Guardian form for High Schoolers (Spanish)
- Donation Brochure
Your **results**

- Monitor appointments leading up to your drive
- Access previous drives’ results
Your survey

Rate My Drive

- What went well?
- How we can improve?

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<thead>
<tr>
<th>Date</th>
<th>Drive ID</th>
<th>Drive Sponsor</th>
<th>Drive Site Name</th>
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<td>08/09/2019</td>
<td>108757</td>
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<td>99752</td>
<td>DPT Laboratories</td>
<td>DPT Laboratories</td>
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</table>
Thank you!

[Recruiter]@SouthTexasBlood.org
SouthTexasBlood.org